



## New Patient Package (Female)

Whether you are a new patient interested in the benefits of advanced hormone replacement therapy or an existing patient who is interested in improving your **Quality of Life**, we look forward to speaking with you and evaluating whether or not BioTE pellet therapy may be right for you.

Please take the time to read this introductory packet and answer the questions as completely as possible. Pay particular attention to the **Symptom Assessment Checklist**, as it's important that our office understands the symptoms you may be experiencing today, and to what degree, so that we can approach your individual treatment plan, accordingly. Additionally, please take a BioTE brochure from our reception area or exam room and visit [www.BHRTVideos.com](http://www.BHRTVideos.com) to learn more.

To determine if you are a candidate for bio-identical hormone replacement pellet therapy, we will need the following:

- Updated Laboratory Values = 1<sup>st</sup> Step in the treatment process (ask our office how)
- Updated Medical History
- Completed **Symptom Assessment Checklist**

Your advanced hormone lab panels may take approximately 2 weeks to be received by our office. We will then schedule an office visit (consult) to review your lab panels, medical history and symptom checklist, and of course address questions you may have about advanced hormone replacement pellet therapy. If you are a candidate and decide to move forward with BioTE therapy, we will most likely be able to perform the very simple and painless procedure in just a few minutes in our office that same day.

### **Your blood work panel MUST include the following tests:**

- \_\_\_ Estradiol
- \_\_\_ FSH
- \_\_\_ Testosterone, Total
- \_\_\_ TSH
- \_\_\_ T4, Total
- \_\_\_ T3, Free
- \_\_\_ T.P.O. Thyroid Peroxidase Antibodies
- \_\_\_ Vitamin D, 25-Hydroxy
- \_\_\_ Vitamin B12
- \_\_\_ CBC (Complete Blood Count)
- \_\_\_ CMP (Comprehensive Metabolic Panel)
- \_\_\_ Homocysteine

### **Female Post Insertions Labs Needed at 6 Weeks:**

- \_\_\_ FSH
- \_\_\_ Testosterone, Total
- \_\_\_ Estradiol
- \_\_\_ TSH, T4 Total, T3 Total  
*(Needed only if you've been prescribed  
Thyroid medication at visit)*



# Female Patient Questionnaire & History

Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
(Last) (First) (Middle)

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ **Weight:** \_\_\_\_\_ Profession: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_ May we contact you via E-Mail? ( ) **YES** ( ) **NO**

In Case of Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work: \_\_\_\_\_

Primary Care Physician's Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_  
Address City State Zip

Marital Status (check one): ( ) Married ( ) Divorced ( ) Widow ( ) Living with Partner ( ) Single

In the event we cannot contact you by the means you've provided above, we would like to know if we have permission to speak to your spouse or significant other about your treatment. By giving the information below you are **giving us permission** to speak with your spouse or significant other about your treatment.

Spouse's Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work: \_\_\_\_\_

**Insurance:** Insured Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SS#: \_\_\_\_\_

Relation to Patient: \_\_\_\_\_ Employer: \_\_\_\_\_ Primary Insurance: \_\_\_\_\_

Claims Address: \_\_\_\_\_ City/State/Zip \_\_\_\_\_

ID# \_\_\_\_\_ Group# \_\_\_\_\_

**Social History:** ( ) I smoke cigarettes/cigars/vape ( ) I am sexually active ( ) I have completed my family



# Medical History

Any known **drug/environmental (i.e. tape/adhesive) allergies:** \_\_\_\_\_

Have you ever had any issues with anesthesia? ( ) Yes ( ) No

If yes please explain: \_\_\_\_\_

Medications Currently Taking: \_\_\_\_\_

**Current** Hormone Replacement Therapy: \_\_\_\_\_

**Past** Hormone Replacement Therapy: \_\_\_\_\_

Nutritional/Vitamin Supplements: \_\_\_\_\_

Surgeries, list all and when: \_\_\_\_\_

**Last menstrual cycle** (estimate year if unknown): \_\_\_\_\_

Other Pertinent Information: \_\_\_\_\_

### Preventative Medical Care:

Date of last pap smear: \_\_\_\_\_

Was it normal? ( ) Yes ( ) No

Date of last Mammogram: \_\_\_\_\_

Was it normal? ( ) Yes ( ) No

### Do you have a history of:

- ( ) Breast Cancer
- ( ) Uterine Cancer
- ( ) Ovarian Cancer
- ( ) None of Above

### Have you had:

- ( ) Hysterectomy with removal of ovaries.
- ( ) Hysterectomy (removal of uterus only)
- ( ) Oophorectomy (Removal of Ovaries only)

### Birth Control Method:

- ( ) Menopause
- ( ) Hysterectomy
- ( ) Tubal Ligation
- ( ) Birth Control Pills
- ( ) Vasectomy

### Please mark any Medical Illnesses:

- ( ) High blood pressure
- ( ) High cholesterol.
- ( ) Uterine Fibroids
- ( ) Polycystic Ovarian Syndrome (PCOS)
- ( ) Stroke and/or heart attack.
- ( ) Heart Bypass/Heart Disease
- ( ) Blood clot and/or a pulmonary emboli
- ( ) Arrhythmia/Irregular Heartbeat
- ( ) Any form of Hepatitis or HIV
- ( ) Lupus or other Autoimmune disease
- ( ) Fibromyalgia
- ( ) Chronic liver disease (hepatitis, fatty liver, cirrhosis)
- ( ) Seizure Disorder/Epilepsy
- ( ) Chronic Kidney Disease
- ( ) Diabetes
- ( ) Thyroid disease
- ( ) Arthritis
- ( ) Depression/anxiety
- ( ) Cancer (type): \_\_\_\_\_ & Year \_\_\_\_\_



# Female Testosterone and/or Estradiol Pellet Insertion Consent Form

Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
(Last) (First) (Middle)

Pellets are bioidentical, structurally equivalent to the hormones your body naturally produces. Estrogen and testosterone are made in your ovaries and adrenal glands. Even prior to menopause, testosterone levels start to decrease. Bio-identical hormones have the same effects on your body as your own naturally occurring hormones did when you were producing them at adequate levels. Bio-identical hormone pellets are plant derived and are FDA monitored but not FDA approved for female hormone replacement. The pellet method of hormone replacement has been used in Europe and Canada for many years and by select practitioners in the United States.

Patients who are pre-menopausal are advised to **continue reliable birth control** while participating in pellet hormone replacement therapy. Testosterone is category X (could cause birth defects based on human/animal studies) and should not be given to pregnant women.

**My birth control method is: (please circle)**  
Abstinence Birth control pill Hysterectomy IUD Menopause Tubal ligation Vasectomy Other

**CONSENT FOR TREATMENT:** I consent to the insertion of testosterone and/or estradiol pellets in my hip/abdomen. I have been informed that I may experience any of the complications to this procedure as described below. **Surgical risks are the same as for any minor medical procedure and are included in the list of overall risks:** Bleeding, bruising, swelling, infection and pain; extrusion of pellets; hyper sexuality (overactive Libido); lack of effect (from lack of absorption); breast tenderness and swelling; increase in hair growth on the face; acne; water retention; increased growth of estrogen dependent tumors (endometrial cancer, breast cancer); birth defects in babies exposed to testosterone during their gestation; change in voice (which is reversible); clitoral enlargement (which is reversible). The estradiol dosage that I may receive can aggravate fibroids or polyps, if they exist, and can cause bleeding. Testosterone therapy may increase one's hemoglobin and hematocrit. This elevation can be seen with a blood test. Thus, a complete blood count should be done at least annually. This condition can be reversed simply by donating blood periodically.

**BENEFITS OF TESTOSTERONE PELLETS INCLUDE:** Increased libido, energy, and sense of well-being. Increased muscle mass and strength and stamina. Decreased frequency and severity of migraine headaches. Decrease in mood swings, anxiety and irritability. Decreased visceral fat. Decrease in risk or severity of diabetes. Decreased risk of heart disease. Decreased risk of Alzheimer's and dementia

**BENEFITS OF ESTRADIOL PELLETS INCLUDE:** Decreased vaginal dryness. Increased skin elasticity. Decreased hot flashes, mood swings, depression, anxiety, and headaches caused by hormone fluctuations. Increase and maintenance of bone density. May prevent atherosclerosis (hardening and narrowing of the blood vessels) and complications associated with coronary artery disease. Decrease risk of Alzheimer's and dementia (neuroprotection).

I have read and understand the above. I have been encouraged and have had the opportunity to ask any questions regarding pellet therapy. All of my questions have been answered to my satisfaction. I further acknowledge that there may be risks of testosterone and or estrogen therapy that we do not yet know, at this time, and that the risks and benefits of this treatment have been explained to me and I have been informed that I may experience complications, including one or more of those listed above. I accept these risks and benefits and I consent to the insertion of hormone pellets under my skin. This consent is ongoing for this and **all future pellet insertions.**

I understand that payment is due in full at the time of service. I also understand that it is my responsibility to submit a claim to my insurance company for possible reimbursement. I have been advised that most insurance companies do not consider pellet therapy to be a covered benefit and my insurance company may not reimburse me, depending on my coverage. I acknowledge that my provider has no contracts with any insurance company and is not contractually obligated to pre-certify treatment with my insurance company or answer letters of appeal.

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Today's Date**



# Female Symptom Assessment Checklist

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Please mark any **Symptoms:**

	NEVER	MILD	MODERATE	SEVERE
<b>Fatigue</b>	( )	( )	( )	( )
<b>Memory Loss / Confusion</b>	( )	( )	( )	( )
<b>Decreased Sex Drive / Libido</b>	( )	( )	( )	( )
<b>Sleep Problems</b>	( )	( )	( )	( )
<b>Mood Changes / Irritability</b>	( )	( )	( )	( )
<b>Weight Gain</b>	( )	( )	( )	( )
<b>Vaginal Dryness</b>	( )	( )	( )	( )
<b>Hot Flashes / Night Sweats</b>	( )	( )	( )	( )
<b>Cold All The Time</b>	( )	( )	( )	( )
<b>Joint Pain</b>	( )	( )	( )	( )

Please mark any **Family History:**

	YES	NO
<b>Heart Disease</b>	( )	( )
<b>Diabetes</b>	( )	( )
<b>Osteoporosis</b>	( )	( )
<b>Alzheimer's Disease</b>	( )	( )
<b>Breast Cancer</b>	( )	( )



# Hormone Therapy Dosing Assistance Form

Name: \_\_\_\_\_

Weight: \_\_\_\_\_ DOB: \_\_\_\_\_ Last 4 SSN: \_\_\_\_\_

Please mark any **Medical History:**

	YES	NO
<b>Hysterectomy</b>	( )	( )
<b>Breast Cancer</b>	( )	( )
<b>Still Menstruating</b>	( )	( )
<b>Currently on Thyroid Medication</b>	( )	( )
<b>Hashimoto's Thyroiditis</b>	( )	( )
<b>Fibrocystic Breast Disease</b>	( )	( )
<b>PCOS</b>	( )	( )
<b>Migraine Headaches</b>	( )	( )
<b>History of Fibroids / Polyps</b>	( )	( )
<b>Epilepsy</b>	( )	( )
<b>Currently on HRT</b>	( )	( )
<b>Currently Pregnant / Trying to Conceive</b>	( )	( )
<b>Currently on Birth Control</b>	( )	( )

## Are You Still Having Any of the Following Symptoms?

	YES	NO
<b>Acne</b>	( )	( )
<b>Irregular Bleeding</b>	( )	( )
<b>Heavy Bleeding</b>	( )	( )
<b>Facial Hair</b>	( )	( )
<b>Breast Tenderness</b>	( )	( )

## Social History

How often do you exercise? (Check One)

0 HRS	1-3 HRS / WK	4-7 HRS / WK	>8 HRS / WK
( )	( )	( )	( )

Do You Smoke? (Check One)

YES	NO
( )	( )



## HIPAA Information & Consent Form

The Health Insurance Portability and Accountability Act (HIPAA) provides safeguards to protect your privacy. Implementation of HIPAA requirements officially began on April 14, 2003. Many of the policies have been *our* practice for years. This form is a "friendly" version. A more complete text is posted in the office.

What this is all about: Specifically, there are rules and restrictions on who may see or be notified of your Protected Health Information (PHI). These restrictions do not include the normal interchange of information necessary to provide you with office services. HIPAA provides certain rights and protections to you as the patient. We balance these needs with our goal of providing you with quality professional service and care. Additional information is available from the U.S. Department of Health and Human Services. [www.hhs.gov](http://www.hhs.gov)

### We have adopted the following policies:

1. Patient information will be kept confidential except as is necessary to provide services or to ensure that all administrative matters related to your care are handled appropriately. This specifically includes the sharing of information with other healthcare providers, laboratories, health insurance payers as is necessary and appropriate for your care. Patient files may be stored in open file racks and will not contain any coding which identifies a patient's condition or information which is not already a matter of public record. The normal course of providing care means that such records may be left, at least temporarily, in administrative areas such as the front office, examination room, etc. Those records will not be available to persons other than office staff. You agree to the normal procedures utilized within the office for the handling of charts, patient records, PHI and other documents or information.
2. It is the policy of this office to remind patients of their appointments. We may do this by telephone, e-mail, U.S. mail, or by any means convenient for the practice and/or as requested by you. We may send you other communications informing you of changes to office policy and new technology that you might find valuable or informative.
3. The practice utilizes a number of vendors in the conduct of business. These vendors may have access to PHI but must agree to abide by the confidentiality rules of HIPAA.
4. You understand and agree to inspections of the office and review of documents which may include PHI by government agencies or insurance payers in normal performance of their duties.
5. You agree to bring any concerns or complaints regarding privacy to the attention of the office manager or the doctor.
6. Your confidential information will not be used for the purposes of marketing or advertising of products, goods or services.
7. We agree to provide patients with access to their records in accordance with state and federal laws.
8. We may change, add, delete or modify any of these provisions to better serve the needs of the both the practice and the patient.
9. You have the right to request restrictions in the use of your protected health information and to request change in certain policies used within the office concerning your PHI. However, we are not obligated to alter internal policies to conform to your request.

**I do hereby consent and acknowledge my agreement to the terms set forth in the HIPAA INFORMATION FORM and any subsequent changes in office policy. I understand that this consent shall remain in force from this time forward.**

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Print Name

Signature

Today's Date